

CURRENT REPORT No. 116/2016

Date of Report:

23 December 2016

Re:

Issuance of bonds within Emperia Holding Group.

Update:

The Management Board of Emperia Holding S.A. (“Issuer”) informs that on 23 December 2016, Issuer and its subsidiaries Stokrotka Sp. z o.o. and Elpro Ekon Sp. z o.o. S.K.A. issued short-term bonds, with maturity date on 27 January 2017, which were acquired by the companies of Emperia Holding Group. The total nominal value of issued bonds amounted to PLN 150 000 000:

- a) Emperia Holding S.A. issued short-term bonds with a total nominal value of PLN 20 000 000 which were acquired by P3 Ekon Sp. z o.o. S.k.a
- b) Stokrotka Sp. z o.o. issued short-term bonds with a total nominal value of PLN 45 000 000 which were acquired by:
 - P3 Ekon Sp. z o.o. S.k.a. – nominal value of acquired bonds PLN 39 500 000;
 - Infinite Sp. z o.o. – nominal value of acquired bonds PLN 5 500 000.
- c) Elpro Development S.A. issued short-term bonds with a total nominal value of PLN 85 000 000 which were acquired by:
 - P3 Ekon Sp. z o.o. S.k.a. – nominal value of acquired bonds PLN 24 000 000;
 - P5 Ekon Sp. z o.o. S.k.a – nominal value of acquired bonds PLN 61 000 000.

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

Legal Basis:

Art. 17 (1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse.